

**Consent to Use Personal Tax Return Information**

**Federal Disclosure:**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year. The duration specified below can be changed if desired.

**Defined Terms:**

**"Tax Preparer\*":** FOUNDATION COMMUNITIES

**Address:**

3036 S FIRST ST SUITE 200 AUSTIN TX 78704-

**"Taxpayer #1":**

**"Taxpayer #2":**

**Address:**

**"Taxpayer":** Refers to both Taxpayer #1 and Taxpayer #2

**"Personal Information":** Taxpayer's 2009 tax return and all information contained therein

**"PIN":** Personal identification number

**"Use":**

NO SSNS, ITINS OR ANY OTHER PERSONAL INFORMATION IS REVEALED  
OUTSIDE OF TAX PREP OR BOND ENROLLMENT

**"Purpose":**

WE USE AVERAGES OF INCOME AND REFUNDS TO REPORT TO OUR  
FUNDERS WHO KEEP OUR SERVICES FREE AND HIGH QUALITY

**CONSENT GRANTED**

I/we, the Taxpayer, have read the above information and by typing in my/our taxpayer PIN(s) hereby consent to Tax Preparer's Use of the Personal Information for the Purpose stated above.

**Taxpayer #1 PIN:**

**PIN Entered Date:**

**Taxpayer #2 PIN:**

**PIN Entered Date:**

**Duration of Consent: 1 year**

**CONSENT DENIED**

I/we, the Taxpayer, have read the above information, and by typing in my/our taxpayer PIN(s) hereby **DENY** consent to the Use of the Personal Information for the Purpose stated above.

**Taxpayer #1 PIN:**

**PIN Entered Date:**

**Taxpayer #2 PIN:**

**PIN Entered Date:**

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

\* In accordance with Federal Law and Internal Revenue Code Section 7216, the term 'Tax Preparer' shall mean the ERO of this electronically filed return even though it may have been prepared by someone other than the ERO.

**Consent to Disclose Personal Tax Return Information**

**Federal Disclosure:**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year. The duration specified below can be changed if desired.

**Defined Terms:**

**"Tax Preparer\*":** FOUNDATION COMMUNITIES

**Address:**

3036 S FIRST ST SUITE 200 AUSTIN TX 78704-

**"Taxpayer #1":**

**"Taxpayer #2":**

**Address:**

**"Taxpayer":** Refers to both Taxpayer #1 and Taxpayer #2

**"Personal Information":** Taxpayer's 2009 tax return and all information contained therein

**"PIN":** Personal identification number

**"Disclosure":**

NO SSNS, ITINS OR ANY OTHER PERSONAL INFORMATION IS REVEALED OUTSIDE OF TAX PREP OR BOND ENROLLMENT

**"Purpose":**

WE USE AVERAGES OF INCOME AND REFUNDS FOR REPORTS, AND CONTACT INFO TO SEND YOU REMINDERS ABOUT OUR SERVICES

**CONSENT GRANTED**

I/we, the Taxpayer, have read the above information. By typing in my/our taxpayer PIN(s), I/we hereby consent to the Disclosure for the Purpose stated above.

**Taxpayer #1 PIN:**

**PIN Entered Date:**

**Taxpayer #2 PIN:**

**PIN Entered Date:**

**Duration of Consent: 3 years**

**LIMITATION ON DISCLOSURE**

I/we do not wish to limit the scope of the Disclosure of the Personal Information unless I/we mark the box and list the limitations below.

Tax Return Disclosure Limitation: \_\_\_\_\_

**CONSENT DENIED**

I/we, the Taxpayer, have read the above information, and by typing in my/our taxpayer PIN(s) hereby **DENY** consent to the Disclosure of the Personal Information for the Purpose stated above.

**Taxpayer #1 PIN:**

**PIN Entered Date:**

**Taxpayer #2 PIN:**

**PIN Entered Date:**

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

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