



Become a Volunteer Financial Coach !

Program Description

The Financial Coaching Program offers low-income individuals and families the opportunity to work one-on-one with a trained volunteer. As a volunteer, you'll assist clients in creating concrete short and long-term financial goals, and provide them with the support and education to reach them.

How can you help clients?

Depending on their needs, you'll help clients establish financial goals, get financially organized, fix credit, reduce debt, and set up a livable budget. Financial coaches work with a client over a number of sessions, depending on the client's concerns.

Who can become a Volunteer Financial Coach?

It is not mandatory to have a professional background in finances, though financial experience and/or experience dealing with personal financial issues is preferred. *We are especially looking for Spanish-speaking volunteers.*

What is the time commitment?

Volunteers commit to a total of 30 hours (including six hours of training) over six months. Scheduling is flexible as coaching appointments are available weekdays, weekday evenings, and Saturday mornings.

Location:

Financial Coaching is offered at various sites around Austin. Most appointments are held at our Community Financial Center (2600 West Stassney Lane), but you will also have the opportunity to meet at other locations.

How do I become a Volunteer Financial Coach?

Before enrolling in training, all volunteers participate in a short in-person orientation. Volunteers then attend a 6-hour training. Our comprehensive training provides real-world examples and solutions for common financial concerns of our clients.

To schedule your interview or for more information, contact Courtney Salcedo:
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