

What to bring:



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- A Photo ID
- Copy of last year's tax return (if you have it)
- Social Security numbers or Individual Taxpayer Identification Numbers (ITIN) for you, your spouse, and any dependent you supported during year (s) for which you are filing your tax return(s). You must bring the actual cards or a copy of the cards.
- Correct birth dates for everyone listed on your return

Income documentation, including:

- W-2 forms from all jobs worked in the past year
- All 1099 forms showing other income received last year
- A blank check for direct deposit of your tax refund (If you don't have a checking account, bring your bank account name, number, and the 9-digit American Banker's Association (ABA) routing number. Contact your bank if you need help identifying the routing number)



If any of the following apply to you, take documentation with you:

- Child care expenses, including the provider's name, address, and tax ID number (Employer Identification Number or Social Security number)
- Mortgage company statements
- Adoption expenses
- Alimony paid or received
- Any notices received from the IRS
- Property tax bills
- Amount of unemployment insurance you received
- Amount of interest you earned on a bank account
- 1098 forms for student loan interest and/or college tuition
- 1098 forms for interest paid on a home mortgage
- Proof of home-purchase (if you purchased your first home after April 8, 2008 and before Dec 31, 2009)

Additional forms of income, such as:

- Prizes and awards
- Scholarships and fellowships
- Winnings from lottery/gambling

If you have lost or do not have all of these items, you can still have your tax return prepared. Call the IRS help line at 1-800-829-1040 to find out what you need to do and how to order replacement documents.